



Unique solutions in

Private wealth management & Corporate growth advisory



Wealthtree
PRIVATE WEALTH MANAGEMENT

An all-in-one wealth solution for individuals



Growthtree
CORPORATE GROWTH ADVISORY

An all-in-one growth solution for SMEs & Mid corporates

www.starbulls.in

About us

Starbulls was founded in 2005 by Karthikh and Anitha. We are a boutique firm and have 15 years practice in financial markets. Our clients include public listed entities, private corporations, educational institutions, trusts, business owners, CXOs, professionals and doctors.

Our founders

Karthikh is a certified alternative investment manager®

He is an avid finance professional and had been certified by SEBI accredited institutions like NSE, NISM, AIWMI & AAFM for various financial certifications. He is passionate about delivering fiduciary solutions to clients and has 20 years of intellectual bandwidth in key areas of financial & capital markets, portfolio structuring, corporate finance and estate planning. Prior to this, he had various stints in HERO Motors and BOSCH.

He can be reached karthikh@starbulls.in

Anitha is an MBA in finance and heads the administration

of the company. She also oversees the back office operations and is assisted by a team of support staff.

She can be reached at helpdesk@starbulls.in

Our work culture



Professionally Managed

We are a professionally managed boutique consulting firm specialized in private wealth management & corporate growth advisory



Fiduciaries

We are fiduciaries and place our client's interest ahead of everything.



Continuous Research

Continuous research for delivering better products & services for our clients is our DNA.



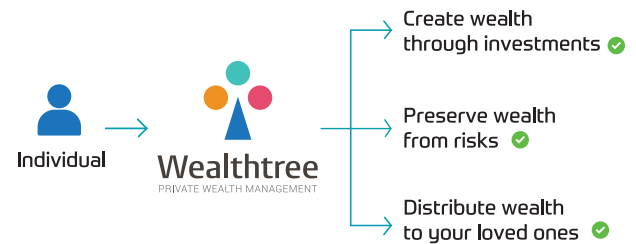
No Compromise on Quality

We are very choosy about exactly meeting clients expectations and will not compromise on quality of services.



Collaboration & Team work

Our domain expertise combined with this global network offers the best solutions for you and your business.



Welcome to Wealthtree
**All in one solutions
for Individuals**



Wealthtree
PRIVATE WEALTH MANAGEMENT

What is Wealthtree?

It is our integrated all-in-one solution offering for individuals to create, preserve and distribute wealth for their lifetime and beyond.

Create wealth

Through a blended investment portfolio consisting of domestic & international equities | PMS | AIFs | MFs | Unlisted startups | Bonds | Real estate | P2P lending | Fixed deposits

Preserve wealth

From internal risks through a noble prize winning portfolio theory and external risks such as creditors, predators and legal liabilities.

Distribute wealth

To your loved ones through a complete succession & estate planning solution with a combination of wills, private trusts, POA and other legal structures.

Our wealth philosophy

Wealth is also defined as net worth or estate. Our philosophy is that it takes a continuous journey of 3 stages consisting creation, preservation and distribution.

Others approach wealth in isolation. We don't. We believe that an individual's wealth takes birth the moment he /she acquires his/her first asset. It then starts its journey and continues until the last asset has been effectively distributed to the legal heirs according to ones wishes. This cycle repeats itself over generations. This is called a wealth journey and is central to our philosophy.

Welcome to Growthtree All in one solutions for Corporate



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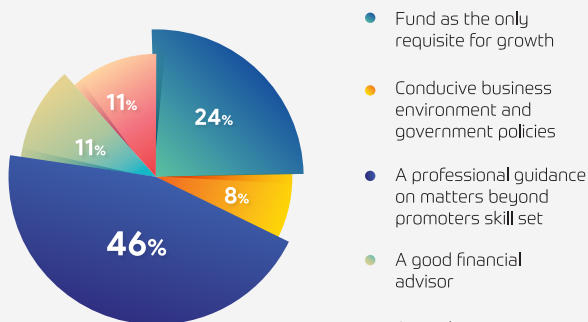
What is Growthtree?

It is our integrated all-in-one solution for SMEs & Mid corporates to plan, structure and execute growth strategies to become large corporates.

The Fact

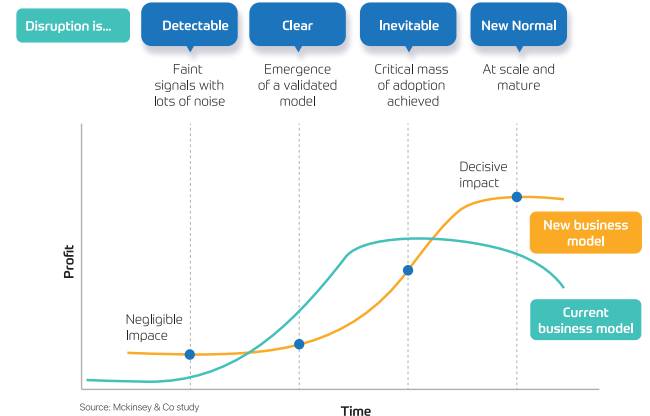
External factors contribute more than internal factors for growth

An internal study analysed to study the growth drivers of a company reveals that only 43% depends on internal factors like management team, business environment and capital. About 57% of a company's growth depends on professional guidance and external advice which in most of the time, beyond the skill set of promoters.



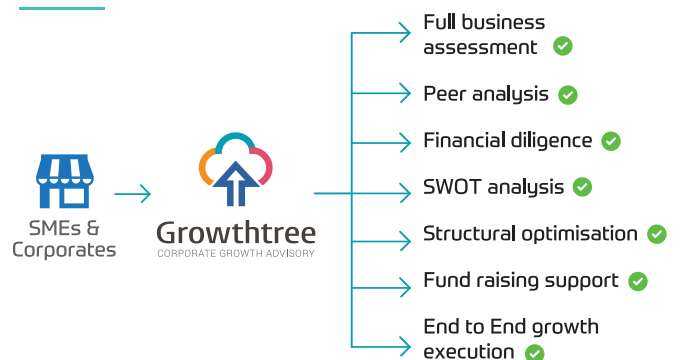
The Pain Point

Lack of quality advice at affordable cost



Major problem for SMEs and mid corporates to grow is to fulfill the 57% gap of their growth drivers identified in our study. At present such professional guidance is available only from large consulting firms like the big 4 and mostly affordable for large corporates with bigger balance sheets. SMEs & mid corporates need these consulting services the most to grow large but mostly is beyond their capabilities to fund such an exercise.

The solution



Growthtree is an integrated all-in-one solution from us to precisely address this 57% gap for SMEs and mid corporates by providing planning, structuring and execution of growth strategies tailor made to your business. The service adds significant value to both qualitative and quantitative aspects to your business by working on all these broad growth drivers.

The results



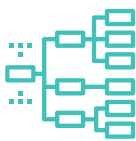
Cost optimisation



Margins enhancement



Capital adequacy



Right corporate structure



Networking



Optimum valuation

Team Credentials

100+

Completed fund raising transactions

INR 1500 Cr+

Fund mobilized for emerging companies

10000+

Investor network

500+

Clients served

100+

PE deals in pipeline

100+

Committed team

4000+

Corporates engaged

100%

Client retention ratio

40+

Cities covered

Standalone services



Firstsip

**Wealth creation for beginners.
SIP by SIP.**



Firstpay

**Regular income for stable lifestyle.
Low risk to high risk products.**



Firstcare

**The most important risk to cover
is life and health risk. Protect it first.**



Firstfund

**Fund your aspirations.
Through our one stop loan services.**



Firstestate

**Distribute your wealth to
your loved ones. Peacefully.**



Firstdeal

**Firstdeal is a bouquet of 12 different
corporate advisory services
for all corporates.**

Starbulls

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Disclosure

Starbulls is a mutual fund distributor. Our AMFI Registration Number (ARN) is 47169. We primarily derive our remuneration for distributing mutual funds from various asset management companies as commissions. We do not charge any fees from our clients for distributing mutual funds. We only provide "Incidental advice" for our client's mutual fund portfolio and ensure product suitability depending upon the clients need and circumstances.

Starbulls abides by the industry regulations both in letter and spirit. We disclose this information as required by our regulator SEBI. We also commit to provide additional disclosures than required as per the regulation to let our clients and prospects understand that we are a transparent organisation built on strong values like integrity, honesty and trustworthiness. We also feel that it is the right of our clients to know how much we earn as brokerage and commissions, as this money is earned since you decided to place your business with us. For every rupee of business, it a way for us to say, thank you.

For more information kindly visit www.starbulls.in